

PLACE  
STAMP  
HERE

Presbyterian Men - SE06002  
Special Events Remittance Processing  
POB 643765  
Pittsburgh PA 15264-3765

Your Will names the executor who will be responsible for handling your affairs after you die. If you fail to appoint an executor, the state will appoint someone. This will generally result in added cost and a reduction in estate value for distribution. Additionally, there are tax saving plans that your Will can use to save even more.

----- Life Insurance -----

Gifts of Life Insurance offer an opportunity to make a substantial contribution to Presbyterian men that you might otherwise be unable to make. You may give an existing life insurance policy to Presbyterian Men, if it is no longer needed for family protection. The value of an ordinary policy at the time of the gift is deductible for income tax purposes. If you continue to pay the premiums, those payments are also deductible as charitable contributions. If you give a paid-up policy, the cost of purchasing a new paid-up policy at your current age is the value of the charitable contribution deduction.

----- Real Estate -----

All real estate may be deeded outright to Presbyterian Men, or, if it is the donor's home or farm, may be given with a retained life interest; you may reserve the right to live in the house or to continue farming the property for as long as you and or your named beneficiary lives. The outright gift of property or the remainder interest to Presbyterian Men may be deductible as a charitable contribution to your estate. If the gift is irrevocable, the donor may take an immediate income tax deduction based on the present value of the remainder interest to Presbyterian Men.

----- Securities -----

You may give stocks and bonds that have increased in value as a charitable gift to Presbyterian Men. If the stocks and/or bonds are considered long-term, it is more advantageous for you to give these securities

directly rather than to sell them and give proceeds from the sale.

By making a gift of the appreciated securities, donors may completely avoid the capital gains tax, resulting in significantly lower cost.

----- Other Ways of Giving -----

The Presbyterian Foundation, where the Presbyterian Men's Development Endowment FUND is invested, offers other ways to make gifts to Presbyterian Men. These programs include Charitable Gift Annuity, Charitable Remainder Annuity Trust, Deferred Payment Gift Annuity, Charitable Remainder Unitrust and Pooled Income Fund. Each program features a Life Income Gift Plan with different benefits, gift minimums and recipient's income from investments. Additional information and individual guidance may be obtained from the Presbyterian Foundation at 1-800-858-6127.

Other ways to give directly to the Endowment FUND is through Wills and Bequests, Life Insurance, Real Estate and Securities. Because of changes in our nation's federal income, gift, and estate laws in recent years, effective tax planning has become more important than ever in a sound financial and estate plan.

Why are Presbyterian Men providing this information? Some funds are needed immediately to provide administrative support to Presbyterian men. Other funds are needed for stability and to provide funding to make Presbyterian Men "self sufficient" in the 21st Century. Gifts and Bequests to Presbyterian Men are fully deductible from your estate for tax purposes. The purpose of this brochure is to give general information and to encourage you to consider a gift to Presbyterian Men.

Presbyterian Men does not provide legal or financial advice. You are encouraged to seek such advice from your own lawyer or financial advisor.  
**RETAIN .....FOR READY REFERENCE.....FOR GIVING TO PRESBYTERIAN MEN**

**A  
PLAN  
for  
GIVING**



*Presbyterian Men  
Serving Christ  
24/7/365*

*Proudly Serving The Presbyterian Church  
(USA)*

**RETAIN FOR READY REFERENCE**

## **Presbyterian Men** **Serving Christ 24/7/365**

The National Council of Presbyterian Men's "Plan for Giving Program" is designed to provide a number of options for Presbyterian men to make tax-deductible donations that will allow the Presbyterian Men's organization to become "self sufficient" in the 21st century. There are three phases in the approved plan.

**Phase I** would be completed when the invested funds reached \$3 million to \$5 million, an amount sufficient to yield interest income of approximately \$150,000 per year. This would provide funds for:

- An Administrative Director for NCPM
- Publishing "Presbyterian Men in Action"
- Providing administrative support, supplies and equipment

**Phase II** would be completed with additional gifts of \$2 million to \$3 million, which would provide an additional \$110,000 in possible interest income. These funds would be used for:

- An Assistant Administrative Director
- Expanded mission support
- Subsidizing church chartering
- Expanding the Annual Gathering of Presbyterian Men

**Phase III** involves estimated gifts of \$15 million to \$25 million from "Legacy Giving". Income from these gifts would be used for:

- Printing and distributing men's program resources
- Expanding funding for the Annual Gathering of the Presbyterian Men
- Expanding membership to all churches
- Expanding the Mentoring and Tutoring Program
- Subsidizing the Churchman of the Year Program
- Implementing all NCPM, Inc. priorities

There are nine levels of giving open to Presbyterian Men and each giving level will be recognized with an appropriate award. Amounts will be accumulated over a ten-year period.

<u>Plan</u>	<u>Amount</u>	<u>Award</u>
"Serving Christ 24/7/365"	\$36.50	Membership Card
Praying Disciple	\$100.00	Certificate/Pocket Badge
Sustaining Disciple	\$250.00	Certificate
"Serving Christ 24/7/365"	\$365.00	Life Membership Card
Missionary	\$500.00	Certificate
John Knox	\$1,000.00	Plaque
Francis Makemie	\$2,500.00	Plaque
John Witherspoon	\$5,000.00	Plaque
John Calvin	\$10,000.00	Plaque

The urgent and immediate need is for 3,000 men to give \$1,000 or more as soon as possible to provide funding for an Administrative Director and the other projects listed under Phase I of the plan.

These giving program options allow all men to become involved without causing a hardship. You may participate in this program by giving one penny a day, ten cents a day, a dollar for each year of your birthday, or an immediate gift at any level. Get into the habit of giving as you "Serve Christ 24/7/365."

### **MAKE A DIFFERENCE IN YOUR LIFETIME**

*"Let the light shine that they may see your deeds and praise your Father in Heaven." Matthew 5:16*

## **LEGACY GIVING**

**An additional opportunity exists whereby you may extend your stewardship to Presbyterian men NOW and yet have personal financial benefit.**

**Read On.....**

**If you have been considering a gift to Presbyterian Men (now or in the future) the information in this brochure will assist you in your planning. There are many ways to make estate gifts, some of which pay a lifetime income to you while generating current tax advantages.**

**Tax relief for you can also mean great help to Presbyterian Men. If you are planning your estate, or updating it, think about the lasting value of a gift to Presbyterian Men. The following information will help you in find the best way to make your gift.**

### -----Wills and Bequests -----

**Proper estate Planning helps you achieve two very important objectives:**

- 1. To save, so you will have more spendable income when you need it.**
- 2. To pass on as much of your estate as you can to your heirs and the charities of your choice.**

**Properly drawn Wills and Bequests are essential elements of estate planning. Unless you make a Will, state law establishes how to distribute your assets. The state will not take your desire and intentions into consideration. In addition, your estate will pay the maximum in taxes leaving the least possible amount for your heirs and designated charities.**

**Your Will expresses your wishes for the distribution of your property after your death. It is especially important if you want to leave something to a non-relative or to a charitable organization such as Presbyterian Men.**

## **NATIONAL COUNCIL OF PRESBYTERIAN MEN, INC. DEVELOPMENT ENDOWMENT FUND**

### **PLEDGE AGREEMENT**

I, \_\_\_\_\_ accept the invitation to join other Presbyterian men and friends of Presbyterian Men in support of the tax exempt National Council of Presbyterian Men, Inc. Development Endowment Fund and do hereby pledge and agree to contribute the sum of: \$ \_\_\_\_\_.

2004 \$ _____	2009 \$ _____
2005 \$ _____	2010 \$ _____
2006 \$ _____	2011 \$ _____
2007 \$ _____	2012 \$ _____
2008 \$ _____	2013 \$ _____

Total ten year gifts \$ \_\_\_\_\_

I am aware that the National Council of Presbyterian Men, Incorporated, has a plan to make PM "self sufficient" by seeking volunteer contributions from the estimated one million men in the Church.

I pledge to make a personal contributions over the next ten years and to provide assistance in obtaining contributions from other men and friends of Presbyterian men.

Together "Serving Christ 24/7/365" we can make Presbyterian Men "Self Sufficient" in the 21st Century.

Signature \_\_\_\_\_

Name (please print) \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Telephone/FAX/e-mail \_\_\_\_\_

Reproduction authorized and encouraged. Make checks payable to Presbyterian Men's Development Endowment Fund-SE#06002, and mail your pledge and tax-exempt gifts to Presbyterian Men -SE#06002, Special Events Remittance Processing, POB 643765, Pittsburgh PA