



Enabling and Expanding
Mission, *Together.*

We are a **non-profit financial services firm** that exists to help others enable and expand mission.

What can we do for you?

TPF offers:

- Competitive investment products at a low price
- Permanent funds development and education
- Carefully crafted legacy giving solutions

VISIT [TPF.ORG](https://www.tpf.org) TO LEARN MORE

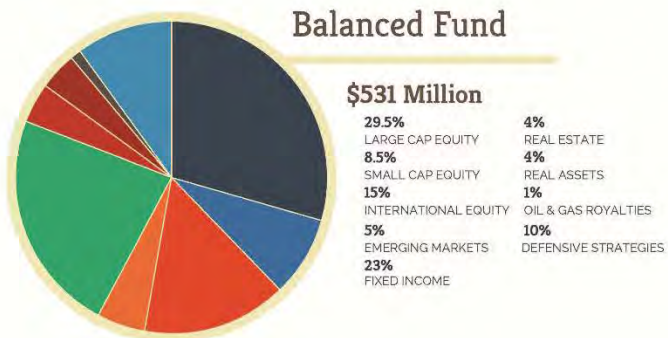
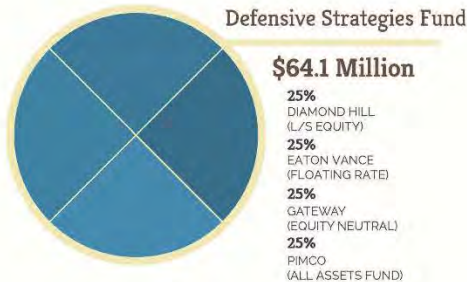
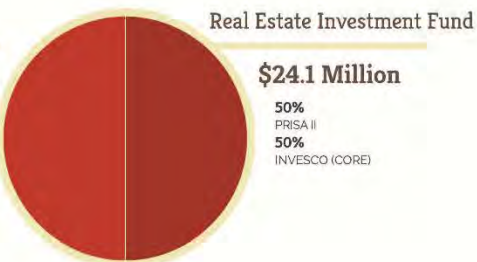
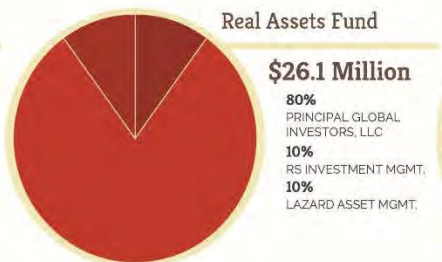
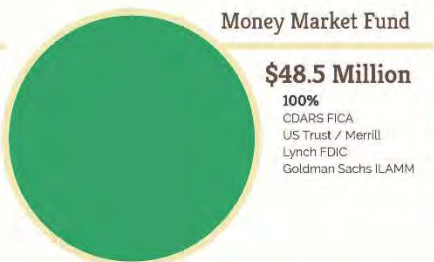
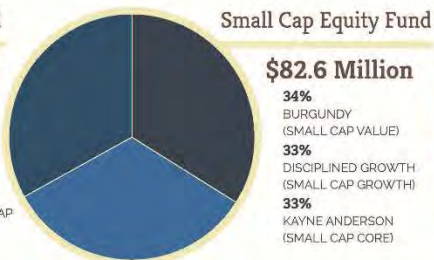
This is how one
should regard us,
as servants of
Christ and
stewards of the
mysteries of
God.”

1 Corinthians 4:1

Pooled Investment Funds

As of September 30, 2018

- U.S. EQUITY INVESTMENTS
- NON U.S. EQUITY INVESTMENTS
- FIXED INCOME INVESTMENTS
- TANGIBLE INVESTMENTS
- DEFENSIVE INVESTMENTS
- BALANCED FUND



Percentages shown are per policy allocation and may fluctuate with market value changes

Balanced Funds spend policy is 4.0% based on a 3 yr. rolling average

TPF constantly strives to provide best in class, low-cost services, and our monthly valuations support these efforts by allowing us to effectively manage our operating costs while still continuing to provide valuable investment services



Founded in

1925

300

Partner
congregations

Low Cost: Total expenses charged to
pooled funds less than

6/10 of 1%

59

Charitable trusts

What Makes
Us Special?

70

Donor advised
funds

24

Dedicated
Trustees

133

Church-related
organizations

Assets under management

\$1 Billion

349

Gift annuities





Thank You!

Expanding Your Mission, Together

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Relationship Manager

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