

**Securities Donation Form**

**Donor Information:**

Donor Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Street Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City, State, Zip: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Email Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Home Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Cell Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Notification for Stock Transfer:**

Expected Date of Transfer: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Ministry area to receive gift: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Stock: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Stock Symbol: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ # of Shares: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Notification of Mutual Fund Transfer:**

Expected Date of Transfer: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Ministry area to receive gift: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Fund: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Mutual Symbol: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ # of Shares: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Notification of Bond Transfer:**

Expected Date of Transfer: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Ministry area to receive gift: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Bond: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Bond Symbol: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ # of Shares: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Donor’s Investment Manager Information:**

Brokerage Firm: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Contact Person: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Street Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ City, State, Zip: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Fax: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Please instruct your investment manager to email, mail or fax this form to:  
Mark Snyder, PNC Bank, 101 S. 5th St., 6th Floor, Louisville, KY 40202**

[**Mark.snyder@pnc.com**](mailto:Mark.snyder@pnc.com)

**Phone: 502-581-4669; Cell: 502-548-9171; Fax: 502-581-3973**

**Upon receipt of this form, the broker will be given the DTC and account number for the Presbyterian Church (U.S.A.) brokerage account. It is imperative that PC(USA) is notified prior to the transfer so credit can be attributed to the proper donor.**

PC(USA) gift policy requires that securities donations have an approximate minimum value of $1,000. The donor should complete this securities donation form and indicate the name of the securities and number of shares donated (but not the value) on the form. Securities donation forms should be returned to the PC(USA) office listed above.

Please contact Theresa Goodlin at [theresa.goodlin@pcusa.org](mailto:theresa.goodlin@pcusa.org) or 502-569-5181 with any questions.